



NC DEPARTMENT OF HEALTH AND HUMAN SERVICES

ROY COOPER • Governor
MANDY COHEN, MD, MPH • Secretary
MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

May 27, 2021

Mr. Eli Klein
Kleinel25@gmail.com

Exempt from Review – Acquisition of Facility

Record #: 3576
Date of Request: May 21, 2021
Facility Name: Bethamy Retirement Center
Type of Facility: Adult Care Home (ACH)
FID #: 920093
Acquisition by: Residence Care Group, LLC
Business #: 3387
County: Rowan

Dear Mr. Klein:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency’s determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): “A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.”

If the business listed above does acquire the facility, you should contact the Agency’s Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

[Handwritten signature of Misty L. Piekaar-McWilliams]

Misty L. Piekaar-McWilliams
Project Analyst

[Handwritten signature of Fatumah Wilson] for

Lisa Pittman
Acting Chief, Certificate of Need

cc: Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

RESIDENCE CARE GROUP, LLC
Legacy of Excellence

May 18, 2021

Ms. Lissa Pittman, Acting Chief
Health Care Planning and Certificate of Need
Division of Health Service Regulation
North Carolina Department of Health and Human Services
809 Ruggles Drive
Raleigh, NC 27603
E-mail: Lisa.pittman@dhhs.nc.gov

Re: Request for Exemption Pursuant to N.C.G.S. § 131E-184(a)(8) - Acquisition of Existing Health Service Facilities

Dear Ms. Pittman,

Residence Care Group, LLC formally requests an exemption of Certificate of Need review, pursuant to N.C.G.S.A. 131E-184, for a pending Assisted Living acquisition in Rowan County. RCG is a NJ based Health Care firm, in an official agreement with Bethamy Enterprises, the present Owner of Bethamy Retirement Center (HAL-080-006), Bethamy Retreat (FCL-080-001) (complete Facility info page 3). RCG intends to completely purchase the above mentioned adjacent facilities simultaneously, while acting as the facilities' Operator going forward.

RCG anticipates a smooth transition, concluding with a complete CHOW early this summer. Residence Care Group would greatly appreciate confirmation of CON exemption, enabling us to proceed with the CHOW process.

Please do not hesitate before contacting myself with further inquiries regarding the above-mentioned acquisition.

Thank you,

Eli Klein, LNHA
Director
Residence Care group, LLC
222 Private Way
Lakewood NJ, 08701
357-546-4877
Kleineli25@gmail.com

Complete Facility information :

a. Bethamy Retirement Center (43 beds) {Adult Care Home}
909 N. Salisbury Avenue; Spencer, NC 28159
(704)633-1985
Facility License HAL-080-006
FID # 920093

b. Bethamy Retreat (6 beds) {Family Care Home}
102 Ann Street; Spencer, NC 28159
(704)638-6328
Facility License FCL-080-001
FID # - 920094